

ET Solar Group Company Introduction 2013











Safe Harbor Statement



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ABOUT ET - Our Company



GLOBAL Leading One-stop Solar Power Solutions Provider



3,000 staff



8% of revenue invest in R&D



700 customers



\$700 million annual revenue



2 GW global installation



Top 100 most influenced enterprise in clean energy industry



Top 500 global clean energy enterprise 2011



Top 500 Private enterprise of China 2012

Established in 2005, ET Solar Group has emerged as a global one-stop solar solution provider. Our business is divided into manufacturing and solar system solutions with annual sales of nearly US\$0.7 billion in 2012. Our leading technology, coupled with high-quality products and services, enables ET Solar to offer cost efficient turn-key system solutions and services to specialized PV investors.

ABOUT ET - Our History & Milestones



2013

2013.04 ET solutions project reference over 300MW

2013.03 Global PV module installation reached 2GW

1

2012

2012.11 ET Solar Japan branch established in Tokyo

2012.07 Listed as global tier 1 PV manufacturer by Bloomberg

2012.04 US\$ 238 million credit facility received from Bank of Communications

1

2011.12 ET module capacity reached 1GW

2011.10 US\$ 1.27 billion credit facility received from CITIC Bank

2011.03 ET PV module shipment reached 1GW



2011

2010.10 Subsidiary ET Solutions s.r.l established in Italy

2010.07 Green Equity established in Luxemburg

2009.04 Subsidiary ET Solar Energy Limited founded in Taizhou, China



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2007-2008

2008.08 Subsidiary ET Solutions AG founded in Germany

2008.05 Get US\$ 50 million private equity fund

2007.03 Subsidiary ET Solar Inc. founded in California, USA



2005-2006

2006.12 ET Solar brand established, renamed of ET Solar Industry Ltd.

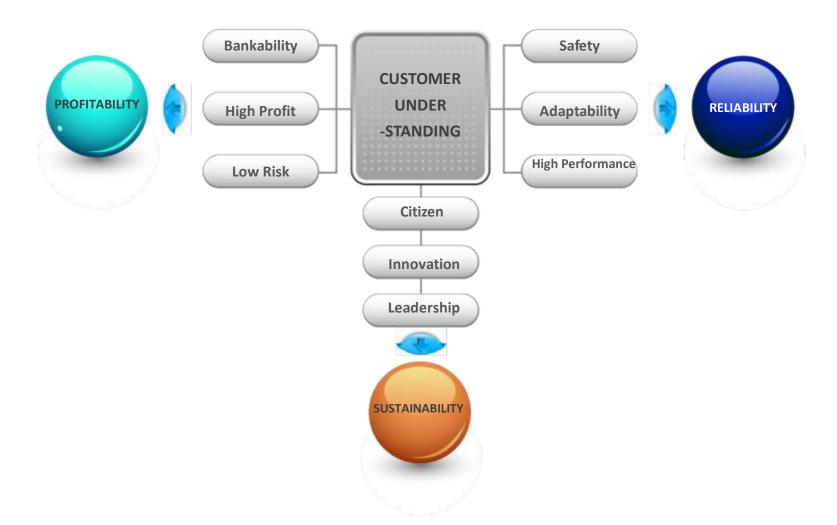
2005.05 ET Solar first module production line commenced

2005.01 Predecessor of the company CNS founded

ABOUT ET - RPS Philosophy



ET Solar is an innovation-based and customer-focused company, with a deep understanding that value and quality guide our decision-making.



ABOUT ET - Our Global Reach





ABOUT ET - Our Products Suits Different Application Fields















P648 module (48 poly cells)

AC module (micro-inverter built-in)





M660 module (60 mono cells) **Anti-glare** (texturized glass surface)





P660 module (60 poly cells)

Binary star (dual-junction box)





Transparent module (transparent backsheet)





Off- grid

Anti-Salt spray





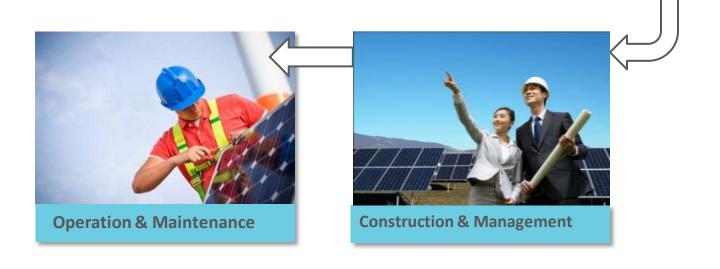




ET BUSINESS - One Stop Solution







WHY ET - Choose 1 for All

















Project finance

Global project experience

Local engineer team

Tailored solutions

EPC service and management

High quality modules

Timely project delivery

Local engineering service

To offer cost-efficient turn-key system solutions and services to specialized PV investors

Top Quality Manufacturing the development
of PV industry chain
downstream and
continuous expansion of
the EPC business

One Stop Solution

WHY ET - Proving Quality by Telling Truth





The Reason of Choosing ET



2012 Our quality check points have been improved **from** 173 to 379 from year 2008 to 2012

379

100% Appearance check 100% Electrical test 100% EL test





Rank Ratio												
1	100%	ET Solar	ET-P660240	Poly	Jul.2011	236.1	32.2	64.5	102.2	115.1	141.4	455.4
2	99%	Siliken	SLK60P6L 230V/p	Poly	2009	229.7	30.5	60.1	102.7	115.6	142.9	451.8
3	97%	Trina	T8M-225FC05	Poly	2010	233	30.8	59		112.8	139	441.5
4	97%	REC	REC230PE	Poly	2011		29.7	55.3	101.5	113.7	140	440.0
5	96%	Harson Soar	HR-230P-18/Bb	Poly	2011	230.6	29.9	48.1	102.4	114.8	142.1	437.3
8	95%	Hanwha SolarOne	SF160-24-1M180	Mono	2011	178.6	29.2	61.1	98.1	110	135.8	434.2
72	95%	Yingli	YL210P-29b	Poly	2011	214.3	28.8	55.9	99.2	111.2	136.9	432.0
8	95%	Suntech	STP205-18/Ud	Poly	2011	213.8	29	52.1		112.4	138.3	431.8
B	95%	Sharp	NU-185E1	Mono	2011	186.1		813		109.2	133.2	431.
10	94%	Jinko	JKM255M-96	Mono	2011	259.7	28.8	49.1	99.7	112.3	139.2	429
11	91%	SCHOTT Solar	POLY TM 220	Poly	2011	224.7	28.7	47.3	97	108.3	133.6	4143
12	90%	Canadian Sciar	CS8A-170P	Poly	2007	174.4	28	48.3	95.3	107.2	131.9	408.7

^{*} All data have been quoted from PHOTON International magazine monthly publications, based on PHOTON Laboratory conducted suddoor tests.

WHY ET - One of The Most Bankable Solar Company



The Reason of Choosing ET

ET solar modules are bankable at below banks

































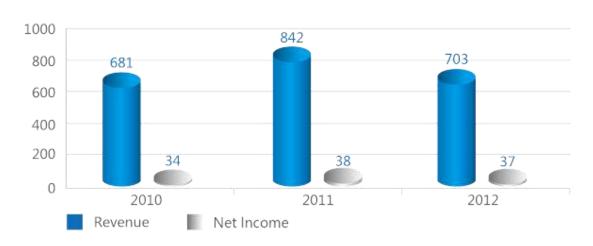
And more...

The pool is steadily to be expanded

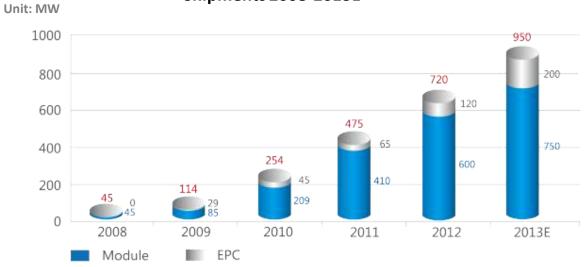


Financial Growth 2009-2012





Shipments 2008-2013E



ET PERFORMANCE - References



Europe



Chignolo PO, Italy

May 2011

• Size: 3.3 MWp



Rätzlingen, Germany

• June 2012

• Size: 11.2 MWp

• Financing bank: Deutsche Kreditbank



Tirepied, France

June 2012

• Size: 5 MWp

Financing bank: Saar LB



Carbuniesti I&II, Gorj, Romania

To be commissioned June 2013

Size: 20 MWp

North America



Port Allen, Kauai, USA

• December 2012

Size: 7.5 MWp



Denver, CO, USA

December 2012

Size: 2.3 MWp





Anhui, China

December 2012

• Size: 15 MWp



North East Victoria, Australia

• December 2012

• Size: 1.2 MWp

More..... www.etsolar.com



Thank You!

